



SuperHelp Australia Pty. Ltd.

ABN 60 061 126 663

SMSF setup kit order form

Address: PO Box 208
Hurstville NSW 1481
Email: info@superhelp.com.au
Phone: 1 300 736 453
Fax: (02) 8456 5904

Complete the form below. Your SMSF trust deed will be created using the details you provide here. Use this form if you have a corporate trustee. Note that all members of the SMSF should be directors of the trustee company and all directors should be members of the SMSF.

1 SMSF Name:

2 SMSF Establishment Date:

3 Please select your preference to receive SMSF Setup Kit (If by mail, additional charge of \$20 applies) : Email Mail

4 Number of Members:

5 If the Trustee is a company, provide details:

5.1 Company Name:

5.2 ACN:

5.3 Address:

5.4 Number of Directors in the company:

5.5 Name of the authorised representative:

6 Is any member an employer of another member? (Y/N)

6.1 If the answer above is "Y", are the two related by family? (Y/N)



7 For each director (who is also a member) provide following details -

7.1 Director 1

Title (Mr / Mrs/ Ms / etc):

Surname:

Given Names:

Date of Birth:

Place of Birth (City, State & Country):

Occupation:

Address:

7.2 Director 2

Title (Mr / Mrs/ Ms / etc):

Surname:

Given Names:

Date of Birth:

Place of Birth (City, State & Country):

Occupation:

Address:

7.3 Director 3

Title (Mr / Mrs/ Ms / etc):

Surname:

Given Names:

Date of Birth:

Place of Birth (City, State & Country):

Occupation:

Address:

7.4 Director 4

Title (Mr / Mrs/ Ms / etc):

Surname:

Given Names:

Date of Birth:

Place of Birth (City, State & Country):

Occupation:

Address:



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To SuperHelp Australia Pty. Ltd.

You are appointed to act as our agent to procure a Trust Deed and ancillary legal documentation from a solicitor, the particulars for such trust deed and legal documents being set out hereunder. In consideration for you acting as our agent, we shall pay you such amount as agreed.

I understand that the initial fee paid is non-refundable.

I declare that I have not received advice from SuperHelp Australia Pty. Ltd. regarding my decision to start a SMSF.

I am unaware, or have no reasonable grounds to suspect, that a person who is, or is acting as, a responsible officer of the trustee is a disqualified person as defined in section 120(1) of the Superannuation Industry (Supervision) Act 1993.

Name:

Signature:

Date:

Mailing Address:

Phone: (Work)
 (Home)
 (Mobile)

Email: